

**PENGUMUMAN**  
**Nomor: Peng-001/PHEI/01-2022**

**Status Valuasi PT Penilai Harga Efek Indonesia**

Berkenaan dengan peran dan fungsi PT Penilai Harga Efek Indonesia untuk melakukan penilaian, penetapan dan penerbitan Harga Pasar Wajar Efek Bersifat Utang dan Sukuk serta surat berharga lainnya, berikut disampaikan status valuasi atas seri-seri obligasi yang dinilai, ditetapkan dan diterbitkan PHEI sampai dengan tanggal 30 Desember 2021.

|   | Jenis Instrumen - <i>Type of Instrument</i>                                  | Total      | Outstanding<br>(000.000)   | Outstanding<br>(USD 000.000) |
|---|--|------------|----------------------------|------------------------------|
| <b>Surat Berharga Negara Berdenominasi Rupiah - Government Bond Rupiah Denominated</b>                        |  |            |                            |                              |
| 1   | Surat Utang Negara (SUN) - <i>Government Bond</i>                            |            |                            |                              |
|   | - Surat Perbendaharaan Negara (SPN) - <i>Treasury Bills</i>                  | 11         | Rp 37,305,000.00           | Rp 2,615.14                  |
|   | - Obligasi Negara (ON) - <i>Treasury Bonds</i><br>(Zero Coupon, FR, VR, ORI) | 93         | Rp 3,802,699,713.00        | Rp 266,575.42                |
| 2   | Surat Berharga Syariah Negara (SBSN) - <i>Syaria Bonds</i>                   |            |                            |                              |
|   | - <i>Wholesale</i>   | 3          | Rp 7,832,000.00            | Rp 549.04                    |
|   | - Sukuk Ritel - <i>Retail Sukuk</i>  | 5          | Rp 102,631,832.00          | Rp 7,194.66                  |
|   | - SPN Syariah - <i>Treasury Bills Syaria</i>                                 | 6          | Rp 6,100,000.00            | Rp 427.62                    |
|   | - Project Based Sukuk  | 24         | Rp 734,340,884.00          | Rp 51,478.49                 |
|   | <b>Total Government Bond Rupiah Denominated</b>                              | <b>142</b> | <b>Rp 4,690,909,429.00</b> | <b>Rp 328,840.36</b>         |
| <b>SBN - Surat Berharga Negara Berdenominasi Non-Rupiah - Government Bond Non-Rupiah Denominated</b>          |  |            |                            |                              |
| 1   | Denominasi US Dollar - <i>US Dollar Denominated</i>                          |            |                            |                              |
|   | - SUN Global   | 38         | Rp 51,141.09               | Rp 51,141.09                 |
|   | - SUN Valas  | 1          | Rp 200.00                  | Rp 200.00                    |
|   | - Islamic Securities   | 17         | Rp 19,850.00               | Rp 19,850.00                 |
|   | <b>Total Government Bond Non-Rupiah Denominated</b>                          | <b>56</b>  | <b>Rp 71,191.09</b>        | <b>Rp 71,191.09</b>          |
| <b>Surat Utang &amp; Sukuk Korporasi Berdenominasi Rupiah - Corporate Bond &amp; Sukuk Rupiah Denominated</b> |  |            |                            |                              |
| 1   | Corporate Bonds-Investment Grades  |            |                            |                              |
|   | - Fixed Rate   | 647        | Rp 368,848,244.00          | Rp 25,856.86                 |
|   | - Variable Rate  | 0          | Rp -                       | Rp -                         |
|   | - Subdebt fixed  | 40         | Rp 17,796,800.00           | Rp 1,247.58                  |
|   | - Zero Coupon  | 0          | Rp -                       | Rp -                         |
| 2   | Corporate Sukuk  |            |                            |                              |
|   | - Ijarah   | 125        | Rp 18,245,480.00           | Rp 1,279.04                  |
|   | - Mudharabah   | 80         | Rp 21,759,510.00           | Rp 1,525.38                  |
|   | - Wakalah  | 5          | Rp 1,297,000.00            | Rp 90.92                     |
| 3   | Efek Beragun Aset - <i>Asset Backed Securities</i>                           |            |                            |                              |
|   | - EBA  | 11         | Rp 5,012,409.56            | Rp 351.38                    |
| 4   | Medium Term Notes (MTN)  | 51         | Rp 14,580,287.53           | Rp 1,022.10                  |
| 5   | Commercial Paper (CP)  | 1          | Rp 200,000.00              | Rp 14.02                     |
|   | <b>Total Corporate Bond Rupiah Denominated</b>                               | <b>960</b> | <b>Rp 447,739,731.09</b>   | <b>Rp 31,387.28</b>          |

Demikian pengumuman ini disampaikan untuk diketahui.

Jakarta, 06 Januari 2022

**PT Penilai Harga Efek Indonesia**